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Counsel for Official Committee of Unsecured Creditors
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

CHARMAINE M. THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M^cCloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 13th of November, 2009, I caused a copy of the following document:

STATEMENT OF OFFICIAL COMMITTEE OF UNSECURED
CREDITORS IN SUPPORT OF MOTION OF THE DEBTORS
PURSUANT TO SECTIONS 105(A) AND 363(B) OF THE
BANKRUPTCY CODE AND BANKRUPTCY RULE 9019(A) FOR
THE ESTABLISHMENT OF PROCEDURES TO (I) RESTRUCTURE,
(II) MAKE NEW OR ADDITIONAL DEBT OR EQUITY
INVESTMENTS IN, AND/OR (III) ENTER INTO SETTLEMENTS
AND COMPROMISES IN CONNECTION WITH EXISTING REAL
ESTATE INVESTMENTS,

to be served upon the parties identified on Exhibit A attached hereto by electronic mail,
to be served upon the parties listed on Exhibit B attached hereto by facsimile, and to be
served upon the parties listed on Exhibit C attached hereto by United States Postal
Service for delivery by first class mail.

/s/ Charmaine M. Thomas

CHARMAINE M. THOMAS

SWORN TO AND SUBSCRIBED before
me this 16th day of November, 2009

/s/ Rena K. Ceron

Rena K. Ceron
Notary Public, State of New York
No. 01CE6028430
Qualified in Queens County
Certificate Filed in New York County
Commission Expires Feb. 1, 2010

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Exhibit B

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OFFICE OF THE UNITED STATES TRUSTEE
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Exhibit C

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